



Christian Living COMMUNITIES

Confidential: Compassion Circle Acknowledgement & Permission Form

Thank you for including Christian Living Communities in your future gift planning. The generosity of the Compassion Circle membership, currently 60 members and growing, ensures CLC continues to enrich the lives of older adults for decades to come. We are grateful to have you as a member.

I/We (legal names) _____

Currently residing at _____

With a phone number of _____ and birthdate(s) as _____

Have made a provision for the benefit of Christian Living Communities (CLC) or a specific community through a (check all that apply):

- Will or trust
- Life insurance or retirement beneficiary designation
- Bank account beneficiary designation or securities account beneficiary designation
- Entrance fee refund
- Other (charitable gift annuity, charitable trust, etc.)

A copy of the document or pertinent page(s) is enclosed. (Encouraged but not required).

I wish to have the gift designated for:

- Please feel free to list my name, _____, as a member of The Compassion Circle in publications, on the website, etc.
- I wish to become an anonymous member of The Compassion Circle. Please show my gift as "Anonymous".

The professional estate planning contact person for this gift is:

Name, Title _____

Address _____

Phone _____ Email: _____

In the event of changes in the above estate planning provision(s), I will notify Christian Living Communities of such change.

Date _____ Signature(s) _____

OPTIONAL INFORMATION: Sharing the below information is helpful to CLC for planning purposes, so providing it is encouraged, but not required.

The estimated current amount of my gift is \$ _____ or _____ % percentage.

If you have questions about the Compassion Circle form, please contact Stephanie Manley, Director of Philanthropy, at 720.974.3675 or smanley@clcliving.org.

Completed forms can be returned by email to Stephanie Manley at smanley@clcliving.org or by mail to Christian Living Communities, ATTN: Donor Relations, 9570 S. Kingston Court, Suite 300, Englewood, CO 80112.